Data Management: Documentation and Metadata for Engineering and Physical Sciences

Ivey Glendon, Metadata Librarian

Jeremy Bartczak, Intellectual Access & Metadata Services Librarian



© 2013 by the Rector and Visitors of the University of Virginia. This work is made available under the terms of the Creative Commons Attribution-ShareAlike 4.0 International license <u>http://creativecommons.org/licenses/by-sa/4.0/</u>



Documentation & Metadata

Agenda:

- Metadata: What is it? Why is it important?
- Capturing and managing metadata:
 - Best practices
 - Tools
- Hands-On Creation of Metadata
- Questions



Metadata in Everyday Life

iTunes File Edit View	Control	ls St	ore Window H	ielp								-	
000								4					
	_												
🞵 Music 🗧 🛆	_			Songs	Albu	ms	Artists	Genres	Playlists	Radio	Match		
✓ Name		Time	Artist	Album	0	enre	Ratin	9	Plays				
¥ Skyfall		4:46	ADELE	Skyfall - Single	P	op							
V O Come All Ye Faithful		3:02	Amy Grant	Tunes Holiday Sa.	. н	oliday							
M Angels We Have Heard On High		5:26	Aretha Franklin	Tunes Holiday Sa.	. н	oliday							
✓ Carol of the Bells / Jingle Bells		2:46	Barry Manilow	Tunes Holiday Sa.	. н	oliday							
¥ Norway		3:55	Beach House	Norway - Single	A	ternativ	re						
K Cloud Nine		3:28	Ben Howard	These Waters EP	N	lusic							
A Few Honest Words		3:42	Ben Sollee	Learning to Bend	A	ternat/w	ne .						
# I Am Not a Farmer		3:37	Bill Frisell	Distarmer	J	177							
I The Lazy Song		3:09	Bruno Mars	Doo-Wops & Hool	P	qp							
V Locked Out of Heaven		3:53	Bruno Mars	Unorthodox Jukeb	ox P	op							
M Don't Vote		5:27	Cass McCombs	Catacombs	A	ternativ	ne .						
⊮ Leap		3:50	The Cave Singers	Welcome Joy (Bon	S	inger/Sc	D						
V Dream a Dream		3:49	Charlotte Church	Tunes Holiday Sa.	. н	oliday							
# Jar of Hearts	æ	4:07	Christina Perri	Jar of Hearts - Sin	gie Pi	op							
Crawling Back to You		3:45	Daughtry	Break the Spell (De	A	ocik			1				
M The First Noel		4:32	David Archuleta	Tunes Holiday Sa.	. н	oliday							
¥ Easy		3:52	Deer Tick	Born On Flag Day	A	ternativ	ne .						
Acom Factory		4:04	The Dodos	Time To Die	A	ternativ	ne						
In Love With a Girl		3:26	Gavin DeGraw	Gavin DeGraw	R	ock							
A Snowflake Fell (And It Felt Like		4:22	Glasvegas	Tunes Holiday Sa.	. н	oliday							
Belated Promise Ring		3:46	Iron & Wine	Around the Well (B	A	ternativ	/e						
¥ Melody		3:52	Kate Earl	Kate Earl	P	op							
M The Nutoracker, Op. 71, Act 2: C		2:14	Kirov Orchestra &	Tunes Holiday Sa.	. н	oliday							
M Baby, It's Cold Outside		3:34	Lady Antebellum	Tunes Holiday Sa.	. н	oliday							
¥ Love Comes And Goes		3:11	Lee Fields & The E	My World	R	&B/Sou	£						
Happiest Times		3:27	Little Big Adventure	The Hateful Eye - I	EP A	ternativ	re .						
Auld Lange Syne		2:52	The Lonesome Tra	Tunes Holiday Sa.	. н	oliday							
Above the Northern Lights		4:33	Mannheim Steamr	Tunes Holiday Sa.	. н	oliday							
V She Will Be Loved	æ	4:17	Maroon 5	Songs About Jane	P	op							
v it Snowed		3:40	Meaghan Smith	Tunes Holiday Sa.	. н	oliday							
¥ Alouette		2:21	Melinda Caroli	Girl Scouts Greate	0	hildren'	s						
M Gimme Sympathy		3:55	Metric	Fantasies	A	ternativ	ne .						
If Twelve Days of Christmas		4:16	Mexicani Marimba	Tunes Holiday Sa.	. н	oliday							
V Pale Horses		3:37	Moby	Wait for Me	B	ectronia	c						
× 1 Will Wait		4:37	Mumford & Sons	Babel	A	ternath	re .						
M The Cave		3:36	Mumford & Sons	Sigh No More	A	ternativ	ne						
of O Holy Might		4-32	Music Souishid	Tupor Haliday Sa		alidau							

Serving Size 4 Servings Per Co	OZ. S	SERVIN ner VAR	G (112g) NED
Amount Per Serving	9		
Calories 170	Ca	lories fr	om Fat 70
		%	Daily Value
Total Fat 8g		12%	
Saturated Fa		15%	
Cholesterol 65		22%	
Sodium 70mg			3%
Total Carbohy	drate	0g	0%
Dietary Fiber		0%	
Sugars 0g			
Protein 23g			
Vitamin A 0%	•	Vitamin	n C 0%
Calcium 0%		Iron 15	9%

CC image by USDAgov on Flickr

Author(s)	Boullosa, Carmen.
Title(s)	They're cows, we're pigs /
	by Carmen Boullosa
Place	New York : Grove Press, 1997.
Physical Descr	viii, 180 p ; 22 cm.
Subject(s)	Pirates Caribbean Area Fiction.
Format	Fiction

DataONE Education Module: Metadata. DataONE. Retrieved Nov 12, 2012. From http://www.dataone.org/sites/all/documents/L07_Metadata.pptx



Metadata

- What is it?
 - Structured information that describes a resource
- Why is it important?
 - Enables a resource or data to be easily discovered
 - Good metadata will help others understand and use your data







Metadata Answers...

- Who created the data?
- Who maintains it?
- When were the data collected? When were they published?
- Where was it collected (geographic location)?
- What is the content of the data? The structure?
- Why were the data created?
- **How** were they produced/analyzed?



Metadata in Research

Project Documentation	Dataset Documentation
 Context of data collection Data collection methods Structure, organization of data files Data sources used Data validation, quality assurance Transformations of data from the raw data through analysis 	 Variable names and descriptions Explanation of codes and schemas used Algorithms used to transform data File format and software (including version) used
 Information on confidentiality, access and use conditions 	



Working with Data

 When you *provide* data to someone else, what types of information would you want to include with the data?



 When you *receive* a dataset from an external source, what types of details do you want to know about the data?



Critical Roles of Metadata

- Data Discovery
 - To be able to identify important data sets
- Data Retrieval
 - To know how and where to access data

Data Use

To know enough details about how the how the data were collected and stored

Data Archiving

 Data can grow more valuable with time, but only if the critical information required to retrieve and interpret the data remains available



Metadata Formats

- Documentation for understanding & re-use
 - Readme File
 - Data Dictionary
 - Codebook
- Structured documentation in XML format for use in programs
 - DDI
 - FGDC



Unstructured Documentation

- Data Dictionary http://people.virginia.edu/~sah/bsel/DataDefinitions.pdf
- ReadMe File
 http://libra.lib.virginia.edu/dataset_readme_template
- Dryad Example (lab notebook) http://wiki.datadryad.org/wg/dryad/images/3/3d/DryadLa b_example_readme.pdf
- Google Forms



Structured XML

Standard Schemes (XML)

– DDI– Data Document Initiative

http://www.ddialliance.org/

 – FGDC– Geospatial Metadata Standard http://www.fgdc.gov/metadata/geospatial-metadatastandards



Metadata Standards





Metadata Concept Map by Amanda Tarbet is licensed under a Creative Commons Attribution-NonCommercial-ShareAlike 3.0 Unported License.

Structured Metadata Tools

Tools

- Colectica add-on for Excel (DDI)
- Metavist (FGDC)
- ArcGIS (ArcCatalog for FGDC)

http://dmconsult.library.virginia.edu/metadata-workshop/



Colectica for Excel

- Excel Addin (DDI)
- Describes data files, variables, and code listings (metadata saved in the excel file)
- Import SPSS (.sav) & Stata (.dta) files into Excel, along with metadata
- Code books can also be customized and generated by the tool with various outputs

http://www.colectica.com/software/colecticaforex cel



Metavist

- Metadata editor for FGDC
- Includes fields for the Biological Data Profile

http://metavist.djames.net/



ArcGIS

 ArcInfo suite includes ArcCatalog, a tool for organizing GIS data and recording metadata

http://its.virginia.edu/research/esri/install/arci nfo91.html



QUESTIONS?

Ivey Glendon, Metadata Librarian img7u@virginia.edu

Jeremy Bartczak, Intellectual Access & Metadata Services Librarian Health Sciences Library jbartczak@virginia.edu

Data Management Consulting Group http://dmconsult.library.virginia.edu



Mailing List Subscription

 You are now on our mailing list and will receive occasional emails to keep up with our services, training, and news.

 Please encourage others to subscribe: <u>http://eepurl.com/CJwYT</u>

